

Introduction of shares to trading on the WSE

Legal basis: Article 56 section 1.2 of the Act on public offering in conjunction with § 34 section 1.2 and 1.3 of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information to be published by issuers of securities and conditions for recognising as equivalent information required by the laws of a Non-Member State.

The Management Board of PETROLINVEST S.A. (the "Company"), with reference to current report no. 93/2010 dated 1 December 2010, announces that today the Company has received the resolution of the Management Board of the Warsaw Stock Exchange ("WSE") dated 6 December 2010, stating that 19,000,000 ordinary series B bearer shares of the Company each of a nominal value of PLN 10, issued within the conditional share capital increase under Resolution no. 2 of the Extraordinary General Meeting of the Company dated 30 July 2010, have been admitted to trading on the main list.

Pursuant to the resolution, the WSE Management Board decided also to introduce the abovementioned shares of the Company, using the ordinary procedure, to trading on the main list as of the date of registration of those shares by the KDPW under code PLPTRLI00018; however, no earlier than on 9 December 2010.

6 December 2010

/-/ Bertrand Le Guern — President of the Management Board

/-/ Marek Pietruszewski – Vice-President of the Management Board