

Notification of a transaction by an obliged person

Legal basis: Article 160 section 4 of the Act on Trading — information on transactions by persons with access to confidential information

The Management Board of PETROLINVEST S.A. (the “Company”) announces that on 16 November 2010 the Company received from:

- four persons holding the positions of members of the Management Board of Prokom Investments S.A. headquartered in Gdynia (“Prokom”) and at the same time members of the Company’s Supervisory Board,
- a person holding the position of member of the Supervisory Board of Prokom and at the same time a member of the Company’s Supervisory Board,

notification of a sale of 1,950,000 Company shares made on 9 November 2010 by Prokom to a third party, on the basis of a share sale agreement concluded between Prokom and the third party on 9 November 2010, at the price equal to PLN 10.50 per Company share. The shares were transferred in a transaction outside the regulated market on the basis of a civil law agreement.

This information pertains to the same transaction that was the subject of current report no. 90/2010 released by the Management Board on 16 November 2010.

16 November 2010

/-/ Bertrand Le Guern – President of the Management Board

/-/ Marek Pietruszewski – Vice President of the Management Board