

Introduction of shares to trading on the WSE

Legal basis: Art. 56.1.2 of the Act on public offering—current and periodic information

In accordance with Par. 34.1.2 and 34.1.3 of the Regulation of the Minister of Finance dated February 19th 2009 on current and periodic information to be published by issuers of securities and conditions for recognising as equivalent information required by the laws of a non-member state (Journal of Laws No. 33 dated 28 February 2009, item 259),

the Management Board of PETROLINVEST S.A. (the “Company”) announces that on 8 September 2009 the Management Board of Giełda Papierów Wartościowych w Warszawie S.A. (the Warsaw Stock Exchange, “WSE”) adopted a resolution whereby it admitted the following ordinary bearer shares in the Company, each of a nominal value of PLN 10, to public trading on the main list:

- 2,778,991 series Q shares; and
- 600,000 series R shares.

Pursuant to the same resolution, the Management Board of the WSE also resolved to introduce the aforementioned shares in the Company, in the ordinary course of action, to public trading on the main list as from 11 September 2009; provided, however, that Krajowy Depozyt Papierów Wartościowych S.A. (the National Depository for Securities) registers the shares on 11 September 2009 and assigns them the code “PLPTRLI00018”.

8 Septemebr 2009

/-/ Paweł Gricuk – President of the Management Board

/-/ Marcin Balicki – Vice President of the Management Board