

## **Introduction of shares to trading on the WSE**

*Legal basis: Art. 56.1.2 a) of the Act on public offering—current and periodic information*

In accordance with Par. 34.1.2 and 34.1.3 of the Regulation of the Minister of Finance dated February 19th 2009 on current and periodic information to be published by issuers of securities and conditions for recognising as equivalent information required by the laws of a non-member state,

The Management Board of PETROLINVEST S.A. (the "Company"), with reference to current report no. 75/2010 dated 16 September 2010, announces that today the Company has received the resolution of the Management Board of the Warsaw Stock Exchange ("WSE") dated 24 September 2010, stating that the 399,200 series P ordinary bearer shares of the Company each of a nominal value of PLN 10, have been admitted to trading on the main list.

Pursuant to the same resolution, the Management Board of the WSE also resolved to introduce the aforementioned shares in the Company, in the ordinary course of action, to public trading on the main list as from 29 September 2010; provided, however, that the National Depository for Securities registers the shares on 29 September 2010 and assigns them the code "PLPTRLI00018".

Thus, in accordance with Art. 452.1 of the commercial companies code, the increase of the Company's share capital to PLN 412,965,990 will be effected on the same day that the 399,200 ordinary series P shares subscribed for by the shareholder within the scope of registered conditional share capital, each of a nominal value of PLN 10, are introduced to trading on the WSE. The total number of votes attached to all Petrolinvest shares issued and introduced to trading on the WSE will be 41,296,599.

*27 September 2010*

*/-/ Bertrand Le Guern – President of the Management Board*

*/-/ Marek Pietruszewski – Vice President of the Management Board*