

Introduction of shares to trading on the WSE

Legal basis: Art. 56.1.1 and Art. 56.1.2 of the act of July 29th 2005 on public offering in connection with Par. 34.1.1 and 34.1.3 of the Regulation of the Minister of Finance dated February 19th 2009 on current and periodic information to be published by issuers of securities and conditions for recognising as equivalent information required by the laws of a non-member state

With reference to current report no. 75/2010 dated 16 September 2010, the Management Board of PETROLINVEST S.A. (the "Company") announces that on 21 September 2010 2,469,129 series V Petroinvest shares subscribed for, in exercise of 2,469,129 pre-paid subscription warrants, at an issue price of PLN 11.8918 per share were registered with the National Depository for Securities and introduced to trading on the WSE. 1,447,396 warrants were exercised by Prokom Investments S.A., 1,021,733 warrants were exercised by Osiedle Wilanowskie Sp. z o.o.

Thus, in accordance with Art. 452.1 of the commercial companies code, the increase of the Company's share capital to PLN 408,973,990 was effected on the same day that the 2,469,129 ordinary series V shares subscribed for by the shareholders within the scope of registered conditional share capital, each of a nominal value of PLN 10, were introduced to trading on the WSE. The total number of votes attached to all Petroinvest shares issued and introduced to trading on the WSE is 40,897,399.

21 September 2010

/-/ Bertrand Le Guern – President of the Management Board

/-/ Marek Pietruszewski – Vice President of the Management Board