

Change in shareholding

Legal basis: Art. 70.1.2 of the Act on public offering—acquisition or disposal of a material block of shares

With reference to current report no. 71/2008 of 7 November 2008 re. registration of the share capital increase in the Company by way of an issue of F-series shares, the Management Board of PETROLINVEST S.A. headquartered in Gdynia (the “Company”) announces that it was notified today by Prokom Investments S.A. headquartered in Gdynia that Prokom Investments S.A.’s share in the Company’s share capital was reduced by 1.17% as a result of the registration of the share capital increase and an increase of the total number of Company shares.

Currently, Prokom Investments S.A. owns 2,487,144 Company shares, representing a 39.18% interest in share capital and carrying 39.18% of the total vote at the Company’s general meeting.

Before the registration, Prokom Investments S.A. owned 2,487,144 Company shares, representing a 40.35% interest in share capital and carrying 40.35% of the total vote at the Company’s general meeting.

12 November 2008

/-/ Paweł Gricuk – President of the Management Board

/-/ Marcin Balicki – Member of the Management Board