

**Resolutions of the EGM of PETROLINVEST S.A. held on 25 June 2010**

*Legal basis: Art 56.1.2 of the Act on public offering—current and periodic information*

Acting in compliance with Par. 38.1.7 of the Regulation of the Minister of Finance dated February 19<sup>th</sup> 2009 on current and periodic reports published by issuers of securities as well as on conditions for recognition of information required by the non Member State regulations as equivalent, the Management Board of PETROLINVEST S.A. publishes the wording of resolutions of the Extraordinary General Shareholders Meeting of PETROLINVEST S.A. held on 25 June 2010.

*25 June 2010*

*/-/ Paweł Gricuk – President of the Management Board*

*/-/ Marcin Balicki – Vice President of the Management Board*

**RE: 3**

**Resolution No. 1**  
**of the Extraordinary General Meeting of**  
**PETROLINVEST Spółka Akcyjna headquartered in Gdynia**  
**dated 25 June 2010**  
**regarding election of the Vote Counting Committee**

1. The General Meeting of PETROLINVEST S.A. (the "Company") adopts a resolution on election of the Vote Counting Committee consisting of Ms. Katarzyna Wicka
2. The resolution shall come into force on the date of adoption.

*In a secret vote participated shareholders who had 5,322,586 shares, which represented 16,24% votes in the Company's share capital, from which 5,322,586 votes were cast, all votes were valid; "for" 5,322,586 votes were cast, there were no votes "against". The resolution was adopted unanimously.*

**RE: 4**

**Resolution No. 2**  
**of the Extraordinary General Meeting of**  
**PETROLINVEST Spółka Akcyjna headquartered in Gdynia**  
**dated 25 June 2010**  
**regarding establishing the number of Supervisory Board members and changes in the Supervisory Board**

1. Pursuant to § 17.4 of the Articles of Association of PETROLINVEST S.A. ("the Company"), the Extraordinary General Meeting of the Company determines that the Supervisory Board shall be composed of 7 members
2. Pursuant to § 17.2.3 of the Articles of Association, read with Article 385 § 2 of the Code of Commercial Companies, the Extraordinary General Meeting of the Company appoints Mr. Rafał Juszcak and Mr. Andre Spark members of the Company Supervisory Board for the current term
3. The resolution shall come into force on the date of adoption.

*In a secret vote participated shareholders who had 5,322,586 shares, which represented 16,24% votes in the Company's share capital, from which 5,322,586 votes were cast, all votes were valid; "for" 5,318,234 votes were cast, there were 4,352 votes "against", no refraining votes were cast. The resolution was adopted.*

Resolution adopted in accordance with art. 400.4 of the company's commercial code

**Resolution No. 3**  
**of the Extraordinary General Meeting of**  
**PETROLINVEST Spółka Akcyjna headquartered in Gdynia**  
**dated 25 June 2010**  
**regarding establishing of entity, which will cover the costs of convening the Shareholders' Meeting**

1. The Extraordinary General Meeting of of PETROLINVEST S.A. ("the Company") rules that the costs of convening this General Meeting will be incurred by Prokom Investments S.A. headquartered in Gdynia, bearing in mind that the Extraordinary General Meeting was called at its demand.
2. The resolution shall come into force on the date of adoption.

*In a secret vote participated shareholders who had 5,322,586 shares, which represented 16,24% votes in the Company's share capital, from which 5,322,586 votes were cast, all votes were valid; "for" 5,304,734 votes were cast, there were no votes "against", 17,852 refraining votes were cast. The resolution was adopted.*