

Introduction of shares to trading on the WSE

Legal basis: Art. 56.1.1 and Art. 56.1.2 of the act of July 29th 2005 on public offering in connection with Par. 34.1.1 and 34.1.3 of the Regulation of the Minister of Finance dated February 19th 2009 on current and periodic information to be published by issuers of securities and conditions for recognising as equivalent information required by the laws of a non-member state

With reference to current report no. 45/2010 dated 9 June 2010, the Management Board of PETROLINVEST S.A. (the "Company") announces that on 15 June 2010 2,323,777 series V Petrolinvest shares subscribed for by Osiedle Wilanowskie Sp. z o.o., a subsidiary of Prokom Investments S.A. were registered with the National Depository for Securities and introduced to trading on the WSE.

Thus, in accordance with Art. 452.1 of the commercial companies code, the increase of the Company's share capital to PLN 327,732,320 was effected on the same day that the 2,323,777 ordinary series V shares subscribed for by the shareholder within the scope of registered conditional share capital, each of a nominal value of PLN 10, were introduced to trading on the WSE. The total number of votes attached to all Petrolinvest shares issued and introduced to trading on the WSE is 32,773,232.

15 June, 2010

/-/ Paweł Gricuk – President of the Management Board

/-/ Marcin Balicki – Vice President of the Management Board