

Convocation of an Annual General Meeting of PETROLINVEST S.A.

Legal basis: Article 56 section 1 item 2 of the Public Offering Act

Pursuant to § 38 section 1.2 and 1.3 of the Regulation of the Minister of Finance dated 19 December 2009 on current and periodic information to be published by issuers of securities and conditions for recognising as equivalent information required by the laws of a Non-Member State (Journal of Laws No 33 of 28 February 2009, item 259, as amended),

the Management Board of PETROLINVEST S.A. (the “Company”) hereby informs the public that the Management Board of the Company is convening an Annual General Meeting of the Company for 30 June 2011 at 9 a.m. in Gdynia, at Podolska 21, 7th floor, in the conference room.

Attachment: Notice on convening an Annual General Meeting including draft resolutions.

3 June 2011

/-/ Bertrand Le Guern – President of the Management Board

/-/ Marek Pietruszewski – Vice-President of the Management Board