

Convocation of an Annual General Meeting of PETROLINVEST S.A.

Legal basis: Art. 56.1.2 of the Act on Public Offering

In accordance with Par. 38.1.1 and Par. 38.1.3 of the Regulation of the Minister of Finance dated December 19th 2009 on current and periodic information to be published by issuers of securities and conditions for recognising as equivalent information required by the laws of a non-member state (Journal of Laws No. 33 dated 28/02/2009, item 259),

The Management Board of PETROLINVEST S.A. ("the Company") hereby informs that it convenes the Annual General Meeting of the Company as at 30 June 2010 at 5 p.m. in Warsaw, at Aleje Jerozolimskie 65/79, LIM Center, 5th floor, in the conference room.

Attachment: The notice on convening the Annual General Meeting including draft resolutions.

4 June 2010

/-/ Paweł Gricuk – President of the Management Board

/-/ Marcin Balicki – Vice President of the Management Board