

## **Resolutions of the EGM of PETROLINVEST S.A. held on 7 May 2009**

*Legal basis: Art 56.1.2 of the Act on public trading—current and periodic information*

Acting in compliance with Par. 38.1.5 of the Regulation of the Minister of Finance dated February 19<sup>th</sup> 2009 on current and periodic reports published by issuers of securities as well as on conditions for recognition of information required by the non Member State regulations as equivalent (Journal of Laws no. 33 of 28<sup>th</sup> February 2009 item 259), the Management Board of PETROLINVEST S.A. publishes the wording of resolutions of the Extraordinary General Shareholders Meeting of PETROLINVEST S.A. held on 7 May 2009.

*7 May 2009*

*/-/ Paweł Gricuk – President of the Management Board*

*/-/ Marcin Balicki – Vice President of the Management Board*

RE: 3

**Resolution No. 1**

**of the Extraordinary General Meeting of  
PETROLINVEST Spółka Akcyjna  
dated 07 May 2009  
regarding election of the Vote Counting Committee**

1. The General Meeting of PETROLINVEST S.A. (the “Company”) adopts a resolution on election of the Vote Counting Committee consisting of Ms. Katarzyna Wicka.
2. The resolution shall come into force on the date of adoption.

RE: 4

**Resolution No. 2**

**of the Extraordinary General Meeting of  
PETROLINVEST Spółka Akcyjna  
dated 07 May 2009  
expressing consent to sell, lease or otherwise dispose  
of the organised part of the Company's enterprise involved in gas trading**

Acting on the basis of Article 393 point 3) of the Commercial Companies Code, the General Meeting of PETROLINVEST S.A. (the “Company”), hereby resolves as follows:

**§ 1**

Consent is given to the Management Board to take actions aimed at disposing—in favour of TPG GAZ Spółka Akcyjna with its registered office in Łubiana (“TPG”)—of the organised part of the Company’s enterprise involved in gas trading, which is a self-balancing LPG Branch headquartered in Gdynia (“LPG Enterprise”), or any tangible or intangible assets of the Company associated with the operation of the LPG Enterprise (“LPG Assets”) in a timeframe, scope and on terms, including financial terms, that are negotiated by the Management Board, whereas:

- (i) LPG Assets shall mean in particular the gas bottling plants in Łubiana and Suwałki and the associated assets;
- (ii) dispositions as to the LPG Enterprise or LPG Assets may also be made with the exclusion of rights connected with the lease of the LPG sea terminal in Port Gdynia;
- (iii) disposal of the LPG Enterprise or LPG Assets in favour of TPG may involve in particular:
  - a. using them as an in-kind contribution to cover the stake in the increased share capital of TPG,
  - b. selling them to TPG,
  - c. leasing them out to TPG.

**§ 2**

The resolution shall come into force on the date of adoption.