

Convocation of an Extraordinary General Meeting of PETROLINVEST S.A.

Legal basis: Art. 56.1.2 of the Act on Public Offering

In accordance with Par. 38.1.1 and Par. 38.1.3 of the Regulation of the Minister of Finance dated December 19th 2009 on current and periodic information to be published by issuers of securities and conditions for recognising as equivalent information required by the laws of a non-member state (Journal of Laws No. 33 dated 28/02/2009, item 259),

The Management Board of PETROLINVEST S.A. ("the Company") hereby informs that it convenes the Extraordinary General Meeting of the Company as at 25 June 2010 at 2 p.m. in Warsaw, at Aleje Jerozolimskie 65/79, LIM Center, 5th floor, in the conference room.

The Extraordinary General Meeting of the Company is convened at the request of Prokom Investments S.A. with its registered office in Gdynia, a shareholder owning at least 1/20 of the share capital ("Shareholder"), filed on 28 May 2010 pursuant to Article 400 § 1 of the Code of Commercial Companies.

The Extraordinary General Meeting of the Company is convened in order to adopt a resolution on the extension of the Company's Supervisory Board by appointing Mr. Rafał Juszcak and Mr. Andre Spark as Members of the Supervisory Board.

Attachment: The notice on convening the Extraordinary General Meeting including draft resolutions and the reasons for their adoption stated by the Shareholder.

28 May 2010

/-/ Paweł Gricuk – President of the Management Board

/-/ Marcin Balicki – Vice President of the Management Board