

Convocation of an Extraordinary General Meeting of PETROLINVEST S.A.

Legal basis: Art. 56.1.2 of the Act on public offering in connection with Par. 38.1.1 of the Regulation of the Minister of Finance dated February 19th 2009 on current and periodic information to be published by issuers of securities and conditions for recognising as equivalent information required by the laws of a non-member state.

The Management Board (the "Management Board") of PETROLINVEST S.A. headquartered in Gdynia (the "Company") announces that it resolved to convene an Extraordinary General Meeting of the Company (the "General Meeting") for 7 May 2009 at 3.30pm to be held in Warszawa at Al. Jerozolimskie 65/79 (LIM Center) in a conference room, floor 5.

The subject matter of the General Meeting will involve in particular adopting a resolution expressing consent to sell, lease or otherwise dispose of the organised part of the Company's enterprise involved in gas trading.

The agenda of the General Meeting will involve:

1. Opening of the General Meeting;
2. Drawing up a list of attendees, asserting whether the General Meeting has been properly convened and is able to pass resolutions;
3. Electing the Ballot Counting Committee;
4. Adopting a resolution expressing consent to sell, lease or otherwise dispose of the organised part of the Company's enterprise involved in gas trading.
5. Closing of the General Meeting.

Additional information

The Management Board advises that in accordance with Art. 9.3 of the Act on Trading in Financial Instruments dated July 29th 2005 in conj. with Art. 406.3 of the Commercial Companies Code, in order to participate in the General Meeting, holders of securities must submit a deposit certificate issued to their name by an entity keeping their securities account in accordance with the laws on trading in financial instruments at the Company's offices not later than a week prior to the date of the General Meeting, and the certificate must remain uncollected until the close of the General Meeting. Deposit certificates should be submitted on business days between 10am and 4pm at the Company's secretariat at Chrzanowskiego 8, 81-338 Gdynia on or before 30 April 2009.

Shareholders may participate in the General Meeting and exercise voting rights personally or through proxies. Powers of proxy must be given in writing or shall be void.

The list of shareholders entitled to participate in the General Meeting will be available at the Company's secretariat at Chrzanowskiego 8, 81-338 Gdynia for three business days prior to the date of the General Meeting. Shareholder registration and distribution of voting cards will begin on the day of the General

Meeting before the meeting room at 3.00pm.

2 April 2009

/-/ Paweł Gricuk – President of the Management Board

/-/ Marcin Balicki – Vice President of the Management Board