

Notification of a transaction by a committed person

Legal basis: Art. 160.4 of the Act on Trading—information on transactions by persons with access to inside information

The Management Board of PETROLINVEST S.A. (the “Company”) announces that on 1 April 2010 the Company received from:

- two persons holding the positions of members of the Management Board of Prokom Investments S.A. (“Prokom”) and at the same time members of the Company’s Supervisory Board,
- a person holding the position of member of the Supervisory Board of Prokom Investments S.A. and at the same time a member of the Company’s Supervisory Board,
- a person holding the position of member of the Supervisory Board of C.Ulrich założone w 1805 roku w Warszawie Spółka Akcyjna headquartered in Gdynia (“C.Ulrich”) and at the same time a member of the Company’s Supervisory Board, and
- a person holding the position of member of the Supervisory Board of C.Ulrich and at the same time a member of the Company’s Supervisory Board,

notifications about:

1. acquisition of 2,000,000 Petrolinvest shares by C. Ulrich on the basis of a share loan agreement concluded on 26 March 2010 between C.Ulrich and Prokom (the “Loan Agreement”). The shares were transferred in a transaction outside the regulated market on the basis of a civil law agreement. The shares will be transferred back to Prokom on or before 27 March 2011, in compliance with the provisions of the Loan Agreement,
2. temporary transfer of 800,000 Petrolinvest shares by C. Ulrich to Nihonswi AG headquartered in Hergiswil, Switzerland (“Nihonswi”) on the basis of a share loan agreement concluded between C. Ulrich and Nihonswi on 26 March 2010. The shares were transferred on 26 March 2010 in a transaction outside the regulated market on the basis of a civil law agreement. The shares will be transferred back to C.Ulrich on or before 27 March 2011, in compliance with the provisions of the share loan agreement,
3. sale by Prokom of 3,000,000 Petrolinvest shares to third parties on 29 March 2010, on the basis of two share sale agreements concluded on 29 March 2010 between Prokom and the third parties (the “Share Sale Agreements”). The shares were transferred in a transaction outside the regulated market on the basis of civil law agreements at a price equal to the closing price of one Petrolinvest share at the WSE on 29 March 2010, i.e. PLN 19.11 per share.

The information provided above pertains to the same event that was the subject of current report no. 33/2010 dated 1 April 2010.

1 April 2010

/-/ Paweł Gricuk – President of the Management Board

/-/ Marcin Balicki – Vice President of the Management Board