

### **Introduction of shares to trading on the WSE**

*Legal basis: Art. 56.1.1 and Art. 56.1.2 of the act of July 29th 2005 on public offering in connection with Par. 34.1.1 and 34.1.3 of the Regulation of the Minister of Finance dated February 19th 2009 on current and periodic information to be published by issuers of securities and conditions for recognising as equivalent information required by the laws of a non-member state*

With reference to current report no. 19/2010 dated 18 March 2010, the Management Board of PETROLINVEST S.A. (the "Company") announces that on 23 March 2010 5,264,595 series V Petrolinvest shares subscribed for by Prokom Investments S.A. and Osiedle Wilanowskie Sp. z o.o. will be registered with the National Depository for Securities and introduced to trading on the WSE.

Thus, in accordance with Art. 452.1 of the commercial companies code, the increase of the Company's share capital to PLN 284,757,740 will be effected on the same day that the 5,264,595 ordinary series V shares subscribed for by the shareholders within the scope of registered conditional share capital, each of a nominal value of PLN 10, are introduced to trading on the WSE. The total number of votes attached to all Petrolinvest shares issued and introduced to trading on the WSE will be 28,475,774.

*22 March 2010*

*/-/ Paweł Gricuk – President of the Management Board*

*/-/ Marcin Bali cki – Vice President of the Management Board*