

Notification of a transaction by a committed person

Legal basis: Art. 160.4 of the Act on Trading—information on transactions by persons with access to inside information

The Management Board of PETROLINVEST S.A. (the “Company”) announces that on 9 January 2010 the Company was informed by:

- two persons holding the positions of members of the Management Board of PROKOM Investments S.A. and at the same time members of the Company’s Supervisory Board, and
- a person holding the position of member of the Supervisory Board of PROKOM Investments S.A. and at the same time a member of the Company’s Supervisory Board;

that on 8 January 2010 PROKOM Investments S.A. entered into a sale agreement with a third party outside the regulated market to sell 1,000,000 ordinary bearer Company shares at PLN 22.00 per share. The shares will be transferred to the buyer in the timeframe specified in the agreement.

9 January 2010

/-/ Paweł Gricuk – President of the Management Board

/-/ Marcin Balicki – Vice President of the Management Board