

Registration of share capital increase

Legal basis: Art. 56.1.2 of the Act on public offering—current and periodic information

With reference to current report no. 11/2009 of 6 February 2009 and current report no. 12/2009 of 9 February 2009, the Management Board of PETROLINVEST S.A. headquartered in Gdynia (the “Company”) announces that on 16 February 2009 the District Court for Gdańsk-Północ of Gdańsk, VIII Economic Department of the National Court Register, in a secret ballot registered the share capital increase of the Company effected by way of:

- an issue of 599,212 ordinary registered K-series shares with a nominal value of PLN 10 each, and
- an issue of 2,100,000 ordinary bearer L-series shares with a nominal value of PLN 10 each.

In consequence:

- (i) the Company’s share capital after the registration is PLN 90,473,040 and
- (ii) the total number of votes attached to all Company shares issued, following the registration, is 9,047,304.

Legal basis: Par. 5.1.9 of the Regulation of the Minister of Finance dated October 19th 2005 on current and periodic information to be published by issuers of securities (Journal of Laws: Dz. U. 2005, no. 209, item 1744).

17 February 2009

/-/ Paweł Gricuk – President of the Management Board

/-/ Marcin Balicki – Vice President of the Management Board