

Registration of share capital increase

Legal basis: Art. 56.1.2 of the Act on public offering in connection with Par. 5.1. of the Regulation of the Minister of Finance dated February 19th 2009 on current and periodic information to be published by issuers of securities and conditions for recognising as equivalent information required by the laws of a non-member state

With reference to current report no. 109/2009 of 30 November 2009 and no. 112/2009 of 4 December 2009, the Management Board of PETROLINVEST S.A. headquartered in Gdynia (the "Company") announces that today the Company obtained a ruling issued by the District Court for Gdańsk-Północ of Gdańsk, VIII Economic Department of the National Court Register, registering an increase in the share capital of the Company on 9 December 2009, effected by way of an issue of 2,503,628 ordinary bearer series U shares with a nominal value of PLN 10 each.

With a view to the above the Company announces that:

- (i) the Company's share capital after the registration is PLN 215,265,990 and
- (ii) the total number of votes attached to all Company shares issued, following the registration, is 21,526,599.

10 December 2009

/-/ Paweł Gricuk – President of the Management Board

/-/ Marcin Balicki – Vice President of the Management Board