

K-Series Share offering completed

Legal basis: Art. 56.1.1 of the Act on public offering

With reference to current report no. 3/2009 of 14 January 2009, the Management Board of PETROLINVEST S.A. (the "Company") announces that the offering of the Company's ordinary registered K-series shares ("K-Series Shares") (the "Offering") was effected on 6 February 2009.

599,212 K-Series Shares were taken up in the Offering at an issue price of PLN 10 each. Payments towards K-Series Shares were made at 25% of issue price for each share, which is compliant with the Management Board Resolution on a share capital increase in the Company dated 13 January 2009. The Company has received gross proceeds of PLN 1,498,030 as a result of the Offering to date.

6 February 2009

/-/ Paweł Gricuk – President of the Management Board

/-/ Marcin Balicki – Vice President of the Management Board