

### **Registration of share capital increase**

*Legal basis: Art. 56.1.2 of the Act on public offering in connection with Par. 5.1. of the Regulation of the Minister of Finance dated February 19th 2009 on current and periodic information to be published by issuers of securities and conditions for recognising as equivalent information required by the laws of a non-member state*

With reference to current report no. 88/2009 of 12 November 2009 and no. 95/2009 of 28 November 2009, the Management Board of PETROLINVEST S.A. headquartered in Gdynia (the "Company") announces that today the Company obtained a ruling issued by the District Court for Gdańsk-Północ of Gdańsk, VIII Economic Department of the National Court Register, registering an increase in the share capital of the Company on 19 November 2009, effected by way of an issue of 1,453,571 ordinary bearer series T shares with a nominal value of PLN 10 each.

With a view to the above and also taking into account - in compliance with Art. 452.1 of the Commercial Companies Code - the increase of the Company's share capital effected on 16 November 2009 through the issue of 300,000 ordinary series P bearer shares, each of a nominal value of PLN 10, within the scope of the registered conditional share capital, the Company announces that:

- (i) the Company's share capital after the registration is PLN 190,229,710 and
- (ii) the total number of votes attached to all Company shares issued, following the registration, is 19,022,971.

*20 November 2009*

*/-/ Paweł Gricuk – President of the Management Board*

*/-/ Marcin Balicki – Vice President of the Management Board*