

## **Introduction of shares to trading on the WSE**

*Legal basis: Art. 56.1.2 of the Act on public offering—current and periodic information*

In accordance with Par. 34.1.2 and 34.1.3 of the Regulation of the Minister of Finance dated February 19th 2009 on current and periodic information to be published by issuers of securities and conditions for recognising as equivalent information required by the laws of a non-member state (Journal of Laws No. 33 dated 28 February 2009, item 259),

The Management Board of PETROLINVEST S.A. (the "Company") announces that today the Company has received the resolution of the Management Board of the Warsaw Stock Exchange ("WSE") dated 10 November 2009, stating that the following ordinary bearer Petrolinvest shares, each of a nominal value of PLN 10, have been admitted to trading on the main list.

- 1,052,000 series N shares; and
- 300,000 series P shares.

Pursuant to the same resolution, the Management Board of the WSE also resolved to introduce the aforementioned shares in the Company, in the ordinary course of action, to public trading on the main list as from 16 November 2009; provided, however, that the National Depository for Securities registers the shares on 16 November 2009 and assigns them the code "PLPTRLI00018".

*12 November 2009*

*/-/ Paweł Gricuk – President of the Management Board*

*/-/ Marcin Balicki – Vice President of the Management Board*