

Conditional registration of shares with the National Depository for Securities (KDPW)

Legal basis: Art. 56.1.2 of the Act on public offering—current and periodic information

In accordance with Par. 34.1.1 of the Regulation of the Minister of Finance dated February 19th 2009 on current and periodic information to be published by issuers of securities and conditions for recognising as equivalent information required by the laws of a non-member state (Journal of Laws No. 33 dated 28 February 2009, item 259),

the Management Board of PETROLINVEST S.A. (the “Company”) announces that on 5 November 2009 the Management Board of National Depository for Securities (KDPW) resolved to admit to the National Depository for Securities:

- (a) 1,052,000 ordinary series N bearer shares of the Company each of a nominal value of PLN 10 (“Series N Shares”), and assign them code PLPTRLI00018, on the condition that the operator of the regulated market decides to introduce Series N Shares to trading on the same regulated market that the other Company shares bearing code PLPTRLI00018 have been introduced to.

Series N Shares will be registered with the National Depository for Securities within three days from the day on which the Company files appropriate document with the National Depository confirming that the operator of the regulated market had decided to introduce those shares to trading on the regulated market, no earlier however than on the day stipulated in that decision as the date of introduction of the shares to trading on that market.

- (a) up to 1,200,000 ordinary series P bearer shares each of a nominal value of PLN 10, issued within the conditional share capital increase under Resolution no. 2 of the Extraordinary General Meeting of the Company dated 31 July 2009, and mark them with code PLPTRLI00018 (“Series P Shares”).

The registration of the Series P Shares with the National Depository for Securities will be effected after the National Depository has received documentation confirming the admission of those shares to trading on the regulated market based on the Company’s motions filed in that respect with the National Depository and an issue letter drawn up for those shares or annexes to that issue letter.

5 November 2009

/-/ Paweł Gricuk – President of the Management Board

/-/ Marcin Balicki – Vice President of the Management Board